



STATEMENT OF INTENT

For the purpose of planning only, I/we indicate that I/we have named the Quad Cities Community Foundation as a beneficiary of the planned gift described below:

TYPE OF ARRANGEMENT

- Gift from Will or Living Trust
 Gift from Retirement Plan
 Gift from Gift Annuity
 Gift from Charitable Trust
 Gift from Life Insurance
 Other: _____

GIFT DESIGNATION

- | | | | |
|--|---------|---|---------|
| <input type="checkbox"/> Greatest Need | % _____ | <input type="checkbox"/> Animals and the Environment Fund | % _____ |
| <input type="checkbox"/> Community Impact Fund | % _____ | <input type="checkbox"/> Cities and Neighborhoods Fund | % _____ |
| <input type="checkbox"/> Friends of the Foundation Fund | % _____ | <input type="checkbox"/> Education Fund | % _____ |
| <input type="checkbox"/> Basic Human Needs Fund | % _____ | <input type="checkbox"/> Creative Arts and Culture Fund | % _____ |
| <input type="checkbox"/> Health and Wellness Interest Fund | % _____ | <input type="checkbox"/> Specific fund designation: | % _____ |
| <input type="checkbox"/> Children, Youth and Seniors Fund | % _____ | | |

SPECIFICS OF THE ARRANGEMENT (with as much detail as you are comfortable sharing)

- Specific current value: \$ _____ Or Approximate current value: \$ _____
 Other details (such as % of estate): _____

PERSONAL INFORMATION

 Name(s) and Date(s) of Birth

 Mailing Address Home Business

 City State Zip

 Phone Email Address

 Signature(s) Date

 Preferred Name(s) for recognition in printed Honor Roll of Legacy Society members

Or I/We wish to remain anonymous or I/We wish to remain anonymous during my/our lifetimes but may be named when the estate gift is received.

Gifts to the Community Foundation are tax deductible as allowed by law.
 Please return this form to the Quad Cities Community Foundation at the address below. Thank you!