



Generosity lives here.

## *Signature Investment Program*

Individuals and businesses in the Quad Cities region wishing to establish endowment funds of \$1,000,000 or more at the Quad Cities Community Foundation have the opportunity to leverage the expertise of their personal Investment Advisor to manage their donated funds through our Signature Investment Program.

By participating in the Signature Investment Program, donors unlock the power of giving through a unique partnership that allows you to recommend your Investment Advisor to manage your funds. The program maximizes your fund's earnings for the benefit of your charitable wishes, and your community.



## How it Works

- Donors who make a permanently-endowed gift of \$1,000,000 or more may request that their fund be invested by an Investment Advisor of their choosing in a separate Signature Investment account, rather than our endowment pools.
- Investment Advisors manage funds consistent with the purpose and goals of the Community Foundation's Investment Policy Statement.
- The Investment Advisor works with the donor and the Community Foundation to maximize the fund's earnings for the benefit of the donor's intention and our community.
- Donors recommend or designate grants from their fund to support the communities and charities they care deeply about, and the Community Foundation distributes these awards.
- Donors receive quarterly statements detailing fund activity and can access fund activity online 24/7.
- The donor transforms the region thanks to their generosity.

## Benefits of the Program

- By working with your Investment Advisor and the Community Foundation, donors can solidify their philanthropic legacy forever and amplify goodness in the community.
- Donors can access the full expertise of their Investment Advisor and the Community Foundation. For nearly six decades, the Community Foundation has been the trusted resource for community generosity.
- Donors can maximize tax benefits, like the 25 percent tax credits through Endow Iowa.

## Let's Partner

Donors and Investment Advisors can take advantage of this charitable giving opportunity by contacting:

**SHERRY RISTAU** / President and CEO  
SherryRistau@QCCommunityFoundation.org  
(563) 326-2840

**ANNE CALDER** / Vice President of Development  
AnneCalder@QCCommunityFoundation.org  
(563) 326-2840



## About the Community Foundation

The Quad Cities Community Foundation is the place where generous people in the Quad Cities (and beyond!) make gifts to support their community, specific organizations, and causes most important to them. We are an independent, public charity led by a team of Quad Citizens committed to listening to our donors' charitable goals, and then working alongside them to help them best meet their hopes and dreams.

Donors choose to partner with the Community Foundation because our board and staff are actively engaged in the communities we support, remaining on the pulse of our community's greatest opportunities and pressing needs. Through gifts and funds established at the Community Foundation, we award grants and scholarships to people and organizations that are transforming our region.